

The U.S. Department of Housing and Urban Development (“HUD”) has announced Multifamily and Healthcare Loan Sale 2023-2 (“MHLS 2023-2”).

On August 30, 2023, HUD will offer ten due and payable Secretary-Held commercial loans consisting of one Section 207 multifamily loan and nine Section 232 healthcare loans with a total unpaid principal loan balance of approximately \$60.6 million. Loans are secured by 10 first liens. HUD reserves the right to add or remove loans from MHLS 2023-2.

| MHLS 2023-2 Summary | | | | | |
|---|-------------------------|-------------------|--------------------|--------------|---------------------------------|
| Property Type | FHA Section Code | Loan Count | State Count | Units | Unpaid Principal Balance |
| Healthcare – Nursing Home/Assisted Living | 232 | 9 | 7 | 720 | \$57,470,164.11 |
| Multifamily | 207 | 1 | 1 | 44 | \$3,104,381.82 |
| Total | | 10 | 8 | 764 | \$60,574,545.93 |

| MHLS 2023-2 Asset Summary | | | | | | |
|---|-------------------------|-------------|--------------|----------------------|--------------------|---------------------------------|
| Property Type | FHA Section Code | City | State | Lien Position | Total Units | Unpaid Principal Balance |
| Multifamily | 207 | Radcliff | KY | 1 st | 44 | \$3,104,381.82 |
| Healthcare – Nursing Home/Assisted Living | 232 | Springfield | OH | 1 st | 17 | \$1,293,525.46 |
| Healthcare – Nursing Home/Assisted Living | 232 | Omaha | NE | 1 st | 54 | \$6,318,138.55 |
| Healthcare – Nursing Home/Assisted Living | 232 | Hellertown | PA | 1 st | 171 | \$16,238,862.47 |
| Healthcare – Nursing Home/Assisted Living | 232 | Sioux City | IA | 1 st | 98 | \$3,099,126.94 |
| Healthcare – Nursing Home/Assisted Living | 232 | Whitehall | PA | 1 st | 145 | \$12,487,669.04 |
| Healthcare – Nursing | 232 | Montgomery | AL | 1 st | 64 | \$4,748,463.37 |

| MHLS 2023-2 Asset Summary | | | | | | |
|---|------------------|----------------|-------|-----------------|-------------|--------------------------|
| Property Type | FHA Section Code | City | State | Lien Position | Total Units | Unpaid Principal Balance |
| Home/Assisted Living | | | | | | |
| Healthcare – Nursing Home/Assisted Living | 232 | Bingham | ME | 1 st | 18 | \$1,211,105.13 |
| Healthcare – Nursing Home/Assisted Living | 232 | Hammonton | NJ | 1 st | 79 | \$6,944,926.62 |
| Healthcare – Nursing Home/Assisted Living | 232 | North Royalton | OH | 1 st | 74 | \$5,128,346.53 |